Pontera Security

Pontera (formerly FeeX) is a trusted solution for thousands of financial advisors and some of the largest financial institutions in the world. We have invested millions of dollars into our security architecture to ensure that client data is protected and that our security program conforms to the highest standards in financial services.

Pontera is SOC 2 certified by EY.

Keeping Client Data Secure

Provide a secure server environment

- All systems are on a private network behind multiple, independent firewalls
- Systems are in a secured facility that is both physically and electronically safeguarded
- Access to servers is restricted to a limited number of system administrators
- Administrator security includes:
    - Personal access keys
    - IP restrictions
    - Use of secure channels only

Implement the highest levels of encryption on all identifiers and communication

- SSL encryption for all traffic
- 256-bit encryption on all data
- Pontera meets Advanced Encryption Standards

Institute additional security protections

- Anti-XSS to protect users as they interact with our system
- Anti-CSRF to help protect users from submitting unauthorized commands into the system

For a copy of our SOC 2 certification, please reach out to your Partner Engagement Manager or support@pontera.com