



Estate Planning Made Easy

Why Do I Need an Estate Plan?

Estate Planning is one of the greatest gifts you can give to your family. It helps outline some of life's most important decisions like — who will look after your kids and how you want your assets distributed.

Do I Need a Trust or a Will?

At Trust & Will, we offer Will-Based and Trust-Based Estate Plans to fit every person's needs.

At Trust & Will, both our Will-Based and Trust-Based Estate Plans come with all necessary healthcare documents including:

- HIPAA Authorization form
- Living Will
- Power of Attorney

Whether you opt for a Will or Trust, you're doing your part to protect your family, legacy and peace of mind.

What is Probate?

Probate is a court-supervised proceeding that authenticates your Will (if you have one) and approves your named Executor so that he or she can distribute your property and belongings. Without a Will in place, you are leaving the decision of who looks over your kids and assets to a court.

What is a Will?

A Will may be the right choice for you if you have minor children, are married, own a home, and/or own less than \$160,000 in assets. With a Will, you can:

- Name Guardians for your children and pets
- Designate where you'd like your assets distributed
- Detail your funeral and burial arrangements

What is a Trust?

A Trust may be the right choice for you if you own one or more properties, are expecting an inheritance, and/or have over \$160,000 in assets. With a Trust you can do everything a Will can do, plus:

- Avoid probate court
- Have greater control over when and how your assets are distributed



Trust-Based Estate Plan

Avoid probate with a complete plan for the protection and transfer of your most important assets

~~\$399~~ **\$359** (10% OFF)

Include spouse documents for just \$90 more

INCLUDES STATE-SPECIFIC DOCS:

- ✓ Revocable Living Trust
- ✓ Schedule of Assets
- ✓ Pour Over Will
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney



Will-Based Estate Plan

A plan for who will look after your children and what should happen to your assets, if something happens.

~~\$89~~ **\$80** (10% OFF)

Include spouse documents for just \$63 more

INCLUDES STATE-SPECIFIC DOCS:

- ✓ Last Will & Testament
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney